

### Other salient terms of the Unrated Sukuk Murabahah Programme

<b>Issuer</b>	:	Maxis Berhad
<b>Facility Description</b>	:	An unrated Islamic medium term notes programme with an aggregate nominal value of up to RM5.0 billion, based on the Islamic principle of Murabahah (via a Tawarruq arrangement) (" <b>Unrated Sukuk Murabahah Programme</b> ")
<b>Islamic Principle</b>	:	Murabahah (via a Tawarruq arrangement)
<b>Tenure of Issue / Unrated Sukuk Murabahah Programme</b>	:	<p><b><u>Tenure of the Unrated Sukuk Murabahah Programme</u></b> 30 years from the date of the first issuance of Sukuk Murabahah under the Unrated Sukuk Murabahah Programme.</p> <p><b><u>Tenure of the Sukuk Murabahah</u></b> More than 1 year and up to 30 years as the Issuer may select provided that the Sukuk Murabahah mature on or prior to the expiry of the Unrated Sukuk Murabahah Programme.</p>
<b>Availability Period of the Unrated Sukuk Murabahah Programme</b>	:	30 years from the date of first issuance of Sukuk Murabahah which shall be made within 2 years from the date of approval and authorisation by the Securities Commission Malaysia.
<b>Guarantors</b>	:	<p>Maxis Broadband Sdn Bhd and Maxis Mobile Services Sdn Bhd.</p> <p>An unconditional and irrevocable corporate guarantee to be given by each of the Guarantors on a joint and several basis to guarantee the payment of the deferred sale price due under all the outstanding Sukuk Murabahah under the Unrated Sukuk Murabahah Programme ("<b>Corporate Guarantees</b>"). The Corporate Guarantees shall be issued by the Guarantors respectively on a one-off basis.</p>
<b>Profit rate</b>	:	The Sukuk Murabahah may be issued with or without periodic profit payments (" <b>Periodic Profit Payments</b> "). In relation to Sukuk Murabahah with Periodic Profit Payments, the profit rate will be determined prior to each issuance of Sukuk Murabahah .
<b>Rating</b>	:	The Sukuk Murabahah will not be rated.
<b>Status</b>	:	The Sukuk Murabahah shall constitute direct, unconditional and unsecured obligations of the Issuer and shall at all times <i>rank pari passu</i> , without discrimination, preference or priority amongst themselves and at least pari passu with all other present and future unsecured and unsubordinated obligations of the Issuer, subject to those preferred by law and the transaction documents.
<b>Listing Status</b>	:	The Sukuk Murabahah will not be listed on Bursa Malaysia Securities Berhad or any other stock exchange.
<b>Issue Price</b>	:	The Sukuk Murabahah may be issued at par, at a discount or at a premium. The Issue Price of the Sukuk Murabahah shall be determined prior to each issuance.
<b>Yield to Maturity</b>	:	The yield to maturity will be determined prior to each issuance of Sukuk Murabahah.

- Redemption** : Unless previously redeemed or purchased and cancelled, the Sukuk Murabahah will be redeemed by the Issuer at 100% of their nominal value on their respective maturity dates.
- Governing Law** : The laws of Malaysia for all the transaction documents.